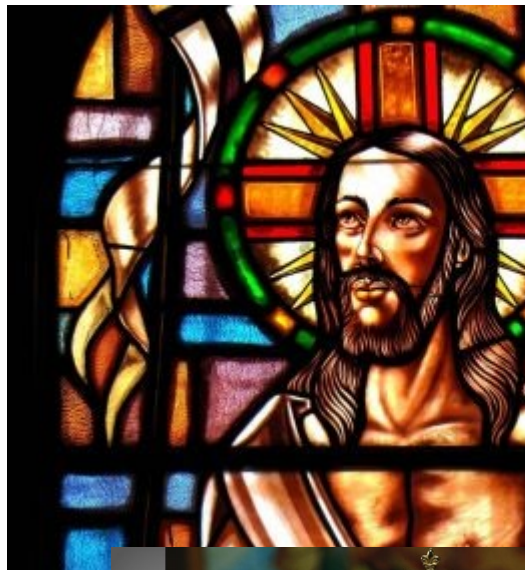


# 2022-23 Annual Report Supplement



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# Message from CFO/CAO

## Dr. Russ Elmayan

## Message from CFO/CAO

- I express gratitude to Bishop Luis Rafael Zarama for his leadership and steadfast support for prudent fiscal practices in our Diocese.
- We take seriously our obligation of exercising proper stewardship over the resources that have been entrusted to us.
- I believe that you will find that we have honored that obligation and commitment.
- I offer renewed thanks for your support, which makes it possible for our Diocese to provide the pastoral and charitable ministries and Diocesan services that positively impact so many people each year.

# Our Seminarians

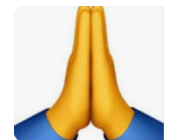
# Our Seminarians

- Our current count of seminarians in formation is 14.
- These men are under the formation direction of Reverend Jeffrey A. Bowker, Director of Seminarian Formation, and pastor at St. Catherine of Siena, Wake Forest, and with Very Reverend Michael Schuetz JCL, VF, serving as Promoter of Vocations, dean of New Bern, and pastor of Mother of Mercy, Washington.
- These men are enrolled in different schools across the country and the thought behind this is to see diverse formations and bring the differences back to the service of the diocese.

# Current Seminararians

Please pray for these men in formation

Seminararian		Year At Seminary	Seminary
Deacon Cong	Le	4th Theology	Notre Dame Seminary
Deacon Ross	Williams	4th Theology	St. Vincent de Paul Regional Seminary
Bairon	Guerrero	Pastoral year	Saint Juan Diego Mission
Johan	Salas	Pastoral year	Saint Michael the Archangel Parish
Omeed	Huemiller	Pastoral year	Basilica Shrine of Saint Mary
Drew	Navarro	Pastoral year	Infant of Prague Parish
Robert	Lane	Pastoral year	Saint Mary Magdalene Parish
Gabriel	Nugent	2nd Theology	St. Vincent de Paul Regional Seminary
Anthony	May	2nd Theology	St. Vincent de Paul Regional Seminary
Benjamin	Albanese	1st Theology	St. Vincent de Paul Regional Seminary
Leonardo	Espinosa	1st Pre-theology	Pope St. John XXIII National Seminary
Keegan	Moloney	2nd Pre-theology	St. Vincent de Paul Regional Seminary
Anthony	Pham	1st Pre-theology	St. Vincent de Paul Regional Seminary
Nicolas	Castañeda	ESL at ECU	Saint Peter Parish



# Caring For Men In Formation

## Costs associated with our Seminarians

Seminarian Data Costs	Dollar Amount \$
Average cost per seminarian – includes all costs and health care costs	\$51,176
<b>Costs Associated with Seminarians:</b>	
All Education Costs- Tuition, Room and Board	\$513,420
Health Insurance	\$68,820
Supplies	\$1,392
Travel	\$48,841
Professional Fees	\$39,315
Counseling and Evaluations	\$41,984
Project expenses included: ordination, retreat, and summer stipends	\$53,871
<b>Total Costs</b>	<b>\$767,643</b>

BAA partially funds seminarian education and formation.



# Caring for Our Priests

# Caring For Our Priests

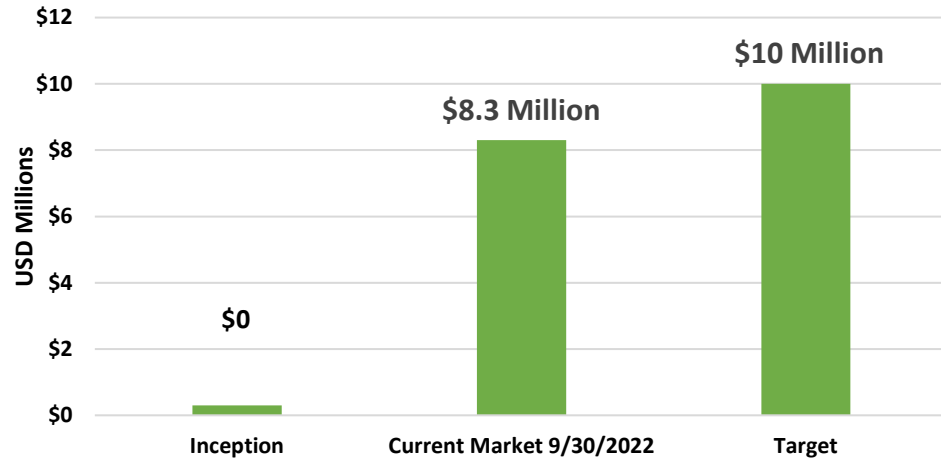
## Planning for the future

- The Diocese provides Health Care for all Diocesan incardinated priests for their whole life as a Diocesan priest pledges to serve the faithful in Eastern North Carolina.
- The Diocese is building a fund to generate earnings to pay for actuarially estimated costs for long-term care for priests.

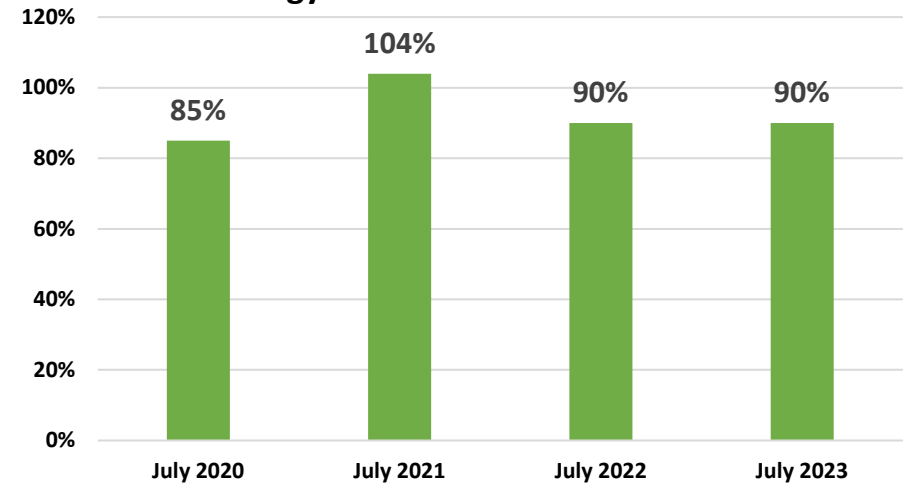
"Priests are the heart of the Church. They are the ones who bring Christ to us, and they are the ones who help us to grow in our faith."  
- Pope John Paul II

# Funded Status of the Priest Long-Term Care Endowment & Pension Plans

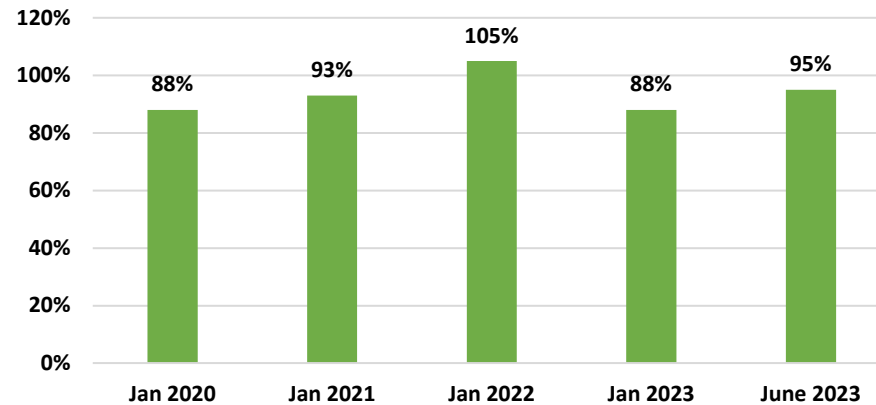
Priest Long Term Care Endowment Balance



Clergy Pension Plan Funded Status



Frozen Lay Pension Plan Funded Status



# Sacramental Life

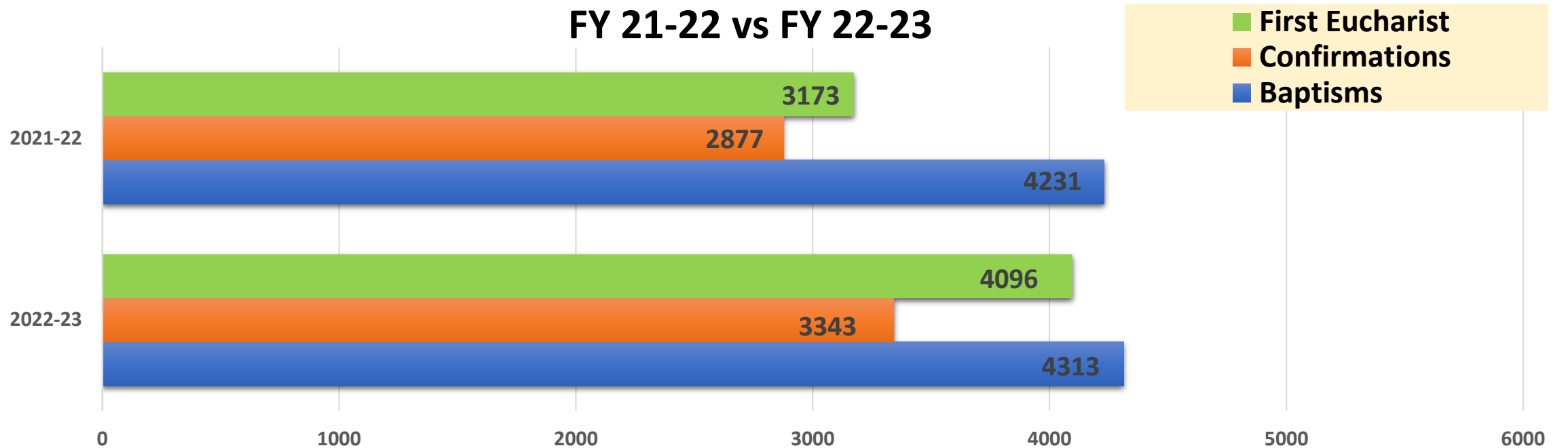
# Sacraments of Initiation

- “*Signs of God's grace in our lives*”, the Sacraments of Christian Initiation include Baptism, Confirmation and Eucharist.
- **Baptism** : the first and Chief sacrament of forgiveness of sins because it unites us with Christ who dies for our sins and rose for our justification.
- **Confirmation** : completes the grace of Baptism by a special outpouring of the gifts of the Holy Spirit, which seal or “confirm” the baptized union with Christ and equip them for an active participation in the worship of the apostolic life of the Church.
- **Eucharist** : is the source and summit of the Christian life and completes Christian initiation.

Sources: United States Catholic Catechism for Adults and USCCB ([www.usccb.org](http://www.usccb.org))

# Sacramental Life

## Sacraments of Christian Initiation Comparison FY 21-22 vs FY 22-23



	2022-23	2021-22
■ First Eucharist	4096	3173
■ Confirmations	3343	2877
■ Baptisms	4313	4231

An uptick in sacramentals is trending.

# Catholic Charities

# Catholic Charities

## Fiscal Year 2022-23

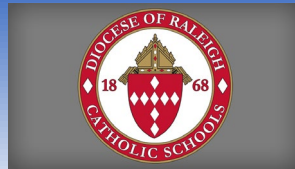
- Catholic Charities provides services in the 54 counties in central and eastern North Carolina.
- Services are provided through regional offices:
  - ALBEMARLE REGION (Elizabeth City)
  - CAPE FEAR REGION (Burgaw, Wilmington)
  - FAYETTEVILLE REGION (Fayetteville)
  - NEW BERN REGION (New Bern)
  - NEWTON GROVE REGION (Fayetteville)
  - PIEDMONT REGION (Burlington, Durham)
  - RALEIGH REGION (Cary, Raleigh)
  - TAR RIVER REGION (Greenville)
  - HISPANIC CENTERS (Burlington, Raleigh)
- The agency provides Disaster Services, Food Pantry Services, Family Advancement Services, and Immigration Legal Services.



# Catholic Charities Data

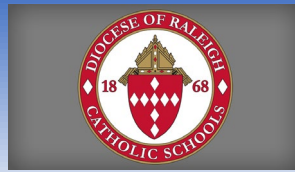
**Fiscal Year 2022-23**

- People Served:
  - Families: 52,517
  - Individuals: 195,099
- Volunteers:
  - People: 817
  - Hours: 47,176
- Approximate Value of In-kind Gifts Received: \$3,557,000
- Percent of the budget for Catholic Charities that comes from the BAA: ~26%



# Diocesan Schools

# Diocesan Schools

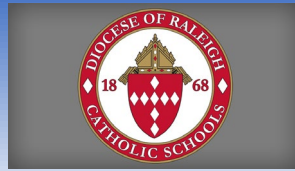


## 28 Diocesan Schools

• Annunciation Catholic School, Havelock	• St. John Paul II Catholic School, Southern Pines
• Blessed Sacrament Catholic School, Burlington	• St. Mark Catholic School, Wilmington
• Cardinal Gibbons High School, Raleigh	• St. Mary Catholic School, Wilmington
• Cathedral School, Raleigh	• St. Mary Magdalene Catholic School, Apex
• Immaculata Catholic School, Durham	• St. Mary School, Goldsboro
• Infant of Prague Catholic School, Jacksonville	• St. Michael the Archangel Catholic School, Cary
• Our Lady of Lourdes Catholic School, Raleigh	• St. Michael the Archangel Preschool, Cary
• Our Lady of Perpetual Help Catholic School, Rocky Mount	• St. Patrick Catholic School, Fayetteville
• Sacred Heart Preschool, Pinehurst	• St. Paul Catholic School, New Bern
• St. Andrew Early Childhood Center, Apex	• St. Peter Catholic School, Greenville
• St. Ann Catholic School, Fayetteville	• St. Raphael Catholic School, Raleigh
• St. Catherine of Siena Catholic School, Wake Forest	• St. Raphael Preschool, Raleigh
• St. Egbert Catholic School, Morehead City	• St. Thomas More Catholic School, Chapel Hill
• St. Francis of Assisi Preschool, Raleigh	• The Franciscan School, Raleigh

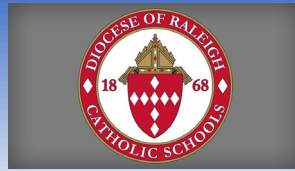
Total of 28 Diocesan schools: 5 preschools/ECC and 23 schools PreK-12, including Cardinal Gibbons High School and Infant of Prague that have changed this SY23-24 to PreK-12.

# School Year 2022-23

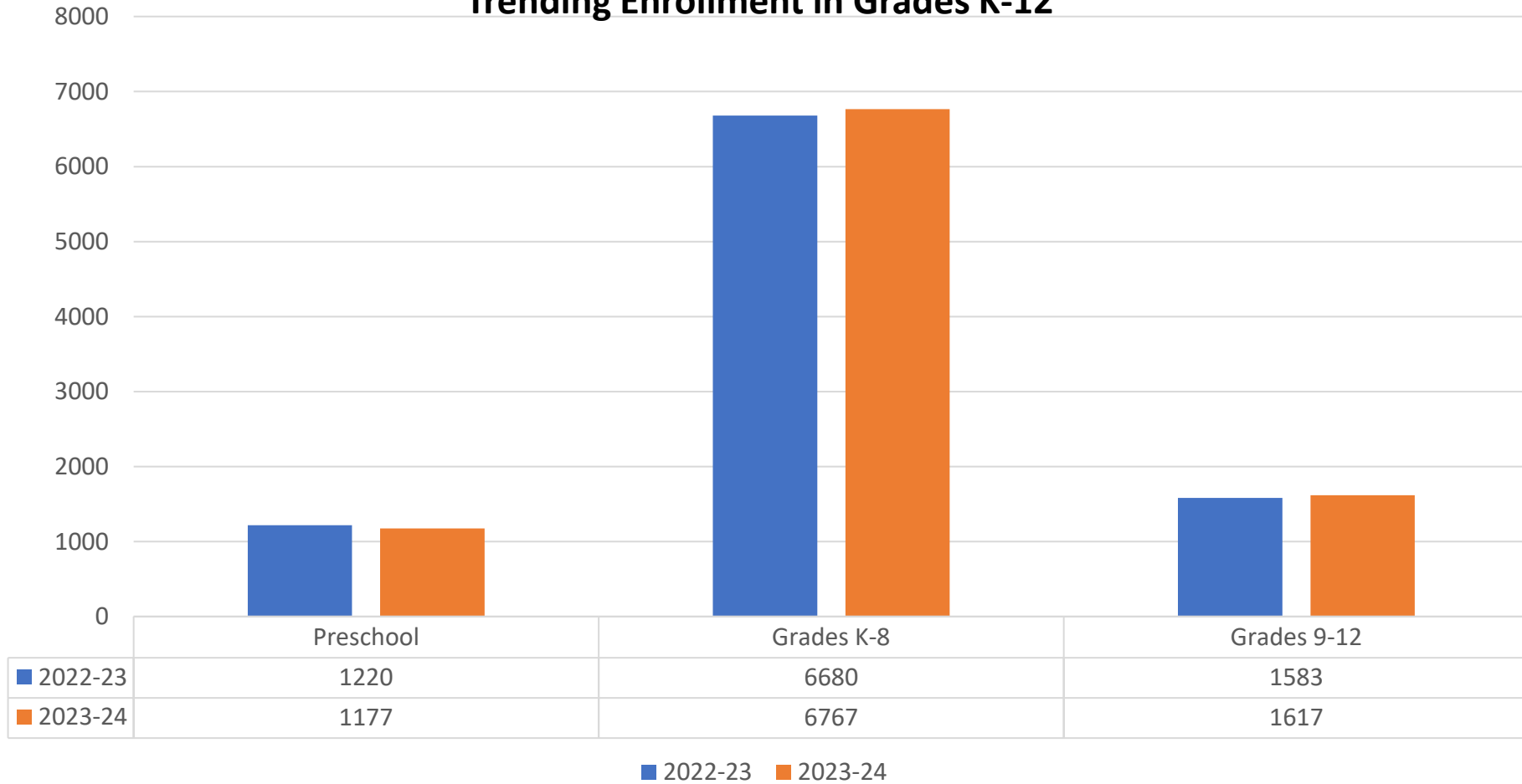


- Tuition Endowment- God's Work Our Challenge- [GWOC]-raises funds for students in K-12 started with Bishop Gossman.
  - \$ 85,500 total funding
  - 171 total students received this award
  - 22 Schools across the Diocese received funding
- Opportunity Scholarship- provides funding from the government to attend private schools
  - \$5,010,600 in total funding
  - 1,193 total students received this award
  - 23 Schools across the Diocese received funding

# Catholic Schools Data School Year 2022-23 vs 2023-24



**Overall: Steady Enrollment and Upward Trending Enrollment in Grades K-12**



# Maintaining a Catholic Presence via Diocesan Support

# Diocesan Financial Support

- The Diocese provides support for some small parishes in order to maintain a Catholic presence in parts of the Diocese with a lower Catholic population. Some smaller parishes additionally may need financial support for salaries and benefits for priests.
- Campus Ministry provides support to help continue faith journeys for many young adults in college and to serve as a resource for those who are new to the faith and for those returning to our faith.
- Support is also provided for the funding of priests in hospital ministries and that serve as Chaplains.

# Diocesan Supported Funding and Grants

Diocesan Supported Assistance	Amount
Parish Assistance for One-time Projects*	\$60,860
Small Parish Operating Assistance*	\$246,443
Grants for Campus Ministry	\$338,003
Priestly Ministry at Hospitals & Parishes*	\$234,004
<b>Total</b>	<b>\$879,310</b>

*\*Made possible via BAA funding.*



# Diocesan Supported Funding and Grants

Diocesan Supported Assistance	Amount
Diocesan Endowment for the Poor including GWOC grants	\$29,600
Catholic Schools Tuition Assistance (GWOC,B&I Grant, and BAA)	\$85,000
Catholic Charities (BAA funded)	\$1,713,279
Cristo Rey*	\$34,850
<b>Total</b>	<b>\$1,862,729</b>

*\*Parishes in the Raleigh and Piedmont Deaneries are providing approximately \$100,000 per year of support to Cristo Rey, and the Diocese has advanced that funding for the next several years to the school.*

# Growth and Expansion

# Church Growth and Expansion

- An influx of people have moved to the Triangle and North Carolina.
- In Raleigh, 10 years ago, the population was around 400,000 and since then it has grown to about 15 % to a total of 467,000.
- North Carolina was a top choice for people that relocated from state to state in 2019, according to the U.S. Census Bureau.
- Registered Catholics since 2010 has overall increased by 12.56% across deaneries.

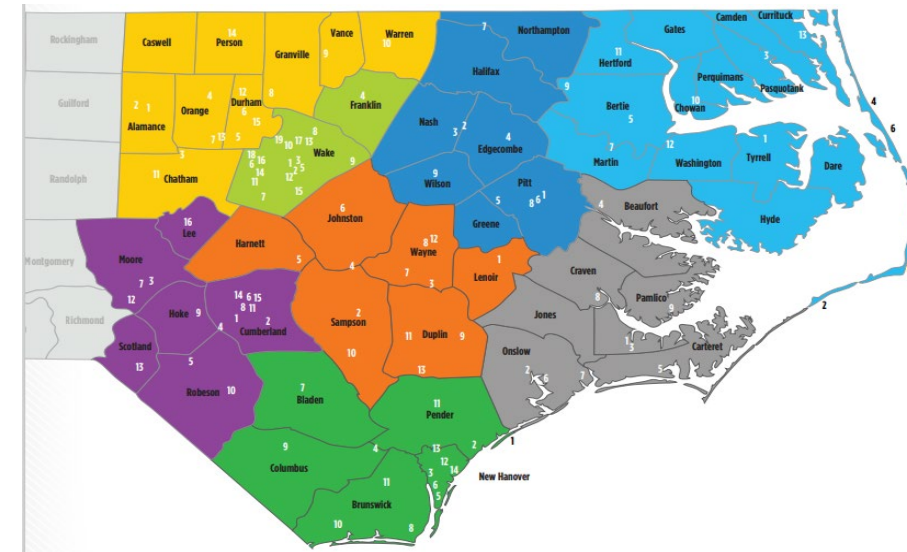
Registered Parishioners			
Deanery	2010	2023	% change
Albemarle	5,095	4,504	-16.96%
Cape Fear	21,625	20,854	15.84%
Fayetteville	20,030	26,101	53.32%
New Bern	17,078	15,566	-17.62%
Newton Grove	17,582	16,490	3.83%
Piedmont	30,279	34,285	7.75%
Raleigh	93,930	114,436	8.98%
Tar River	8,447	8,698	-0.59%
<b>Total</b>	<b>214,066</b>	<b>240,934</b>	<b>12.56%</b>

Source: <https://www.wral.com/story/data-shows-nc-population-boom-the-nation-s-third-biggest-jump-over-year-span/20369530/>

# Church Growth and Expansion

- In total, the Diocese of Raleigh avails itself to a population of 5,176,290.
- Overall, because of this increase in population, population growth is driving church expansion.
- Churches are being built, and on-going renovation across Eastern North Carolina to accommodate the new growth is underway.

Deanery	2010	2020 Recent Census	2023	% Change 2010-2013
Albemarle	242,231	233,899	235,590	-2.74%
Cape Fear*	456,178	504,505	542,434	18.91%
Fayetteville*	691,245	702,252	724,904	4.87%
New Bern*	428,580	440,941	449,178	4.81%
Newton Grove*	589,335	631,036	665,501	12.92%
Piedmont*	807,724	906,960	932,381	15.43%
Raleigh*	968,279	1,201,522	1,265,403	30.69%
Tar River	499,649	482,507	476,201	-4.69%
<b>Total</b>	<b>4,683,221</b>	<b>5,103,622</b>	<b>5,291,592</b>	<b>12.99%</b>



Sources: Triangle Business Journal ([www.bizjournals.com](http://www.bizjournals.com)), North Carolina OSBM, Standard Population Estimates, Vintage 2020 Population Projections, Vintage 2021, U.S. Census Bureau,

\* Deaneries experiencing growth

# FY 2022-23 Parish and School Building Projects : Designed/Under Design

Designed/Under Design	Project
All Saints, Hampstead	New Church
St. Andrew, Apex	Church Bells
St. Luke, Raleigh	Field Improvements
Sacred Heart, Southport	Porte Cochere Addition
Maria Reina, Mount Olive	Food Distribution Shelter
Our Lady of Guadalupe, Newton Grove	New Columbarium
Infant of Prague, Jacksonville	School Satellite Campus - Phase I
St. Luke, Raleigh	Blessed Sacrament Chapel

# FY 2022-23 Under Construction

Under Construction	Project
Stella Maris, Ocracoke	New Chapel
All Saints, Hampstead	New Church
Holy Name of Jesus, Raleigh	Parish Activity Center
Infant of Prague, Jacksonville	School Satellite Campus - Phase I
Maria Reina, Mount Olive	Food Distribution Shelter

# FY 2022-23 Parish and School Building Projects Completed

Completed	Project
Stella Maris, Ocracoke	Visiting priest's house
St. Brendan, Shallotte	Administration Building
St. Teresa of Calcutta, Cary	New Church
St. Francis, Raleigh	Columbarium Expansion
Saint Brendan, Shallotte	Columbarium Expansion (new phase)
Saint Ann, Clayton	New Columbarium
Saint Michael, Cary	Interior Renovations

# FY 2022-23 Church Expansion

As population growth is driving Church expansion, new and exciting projects are underway. Here are some highlights of projects complete or nearing completion:



Ocracoke Island, Stella Maris Chapel- currently, complete



All Saints, Hampstead  
Ground- breaking ceremony for new Church underway

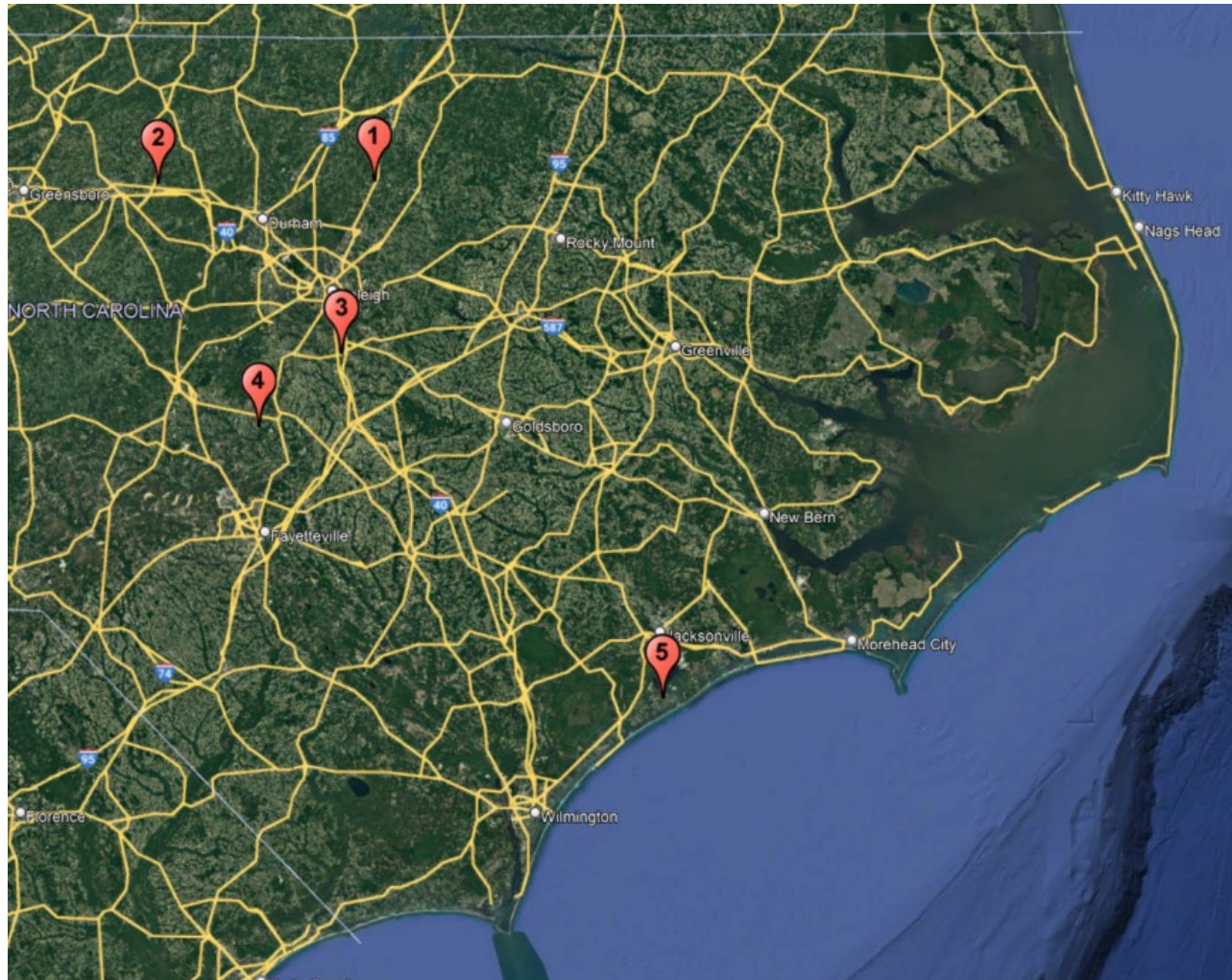


Holy Name of Jesus, Raleigh,  
Activity Center- near completion



# Future Targeted Sites

- The Diocese is looking at these future sites for expansion as the demographics show the need for our presence in these areas.

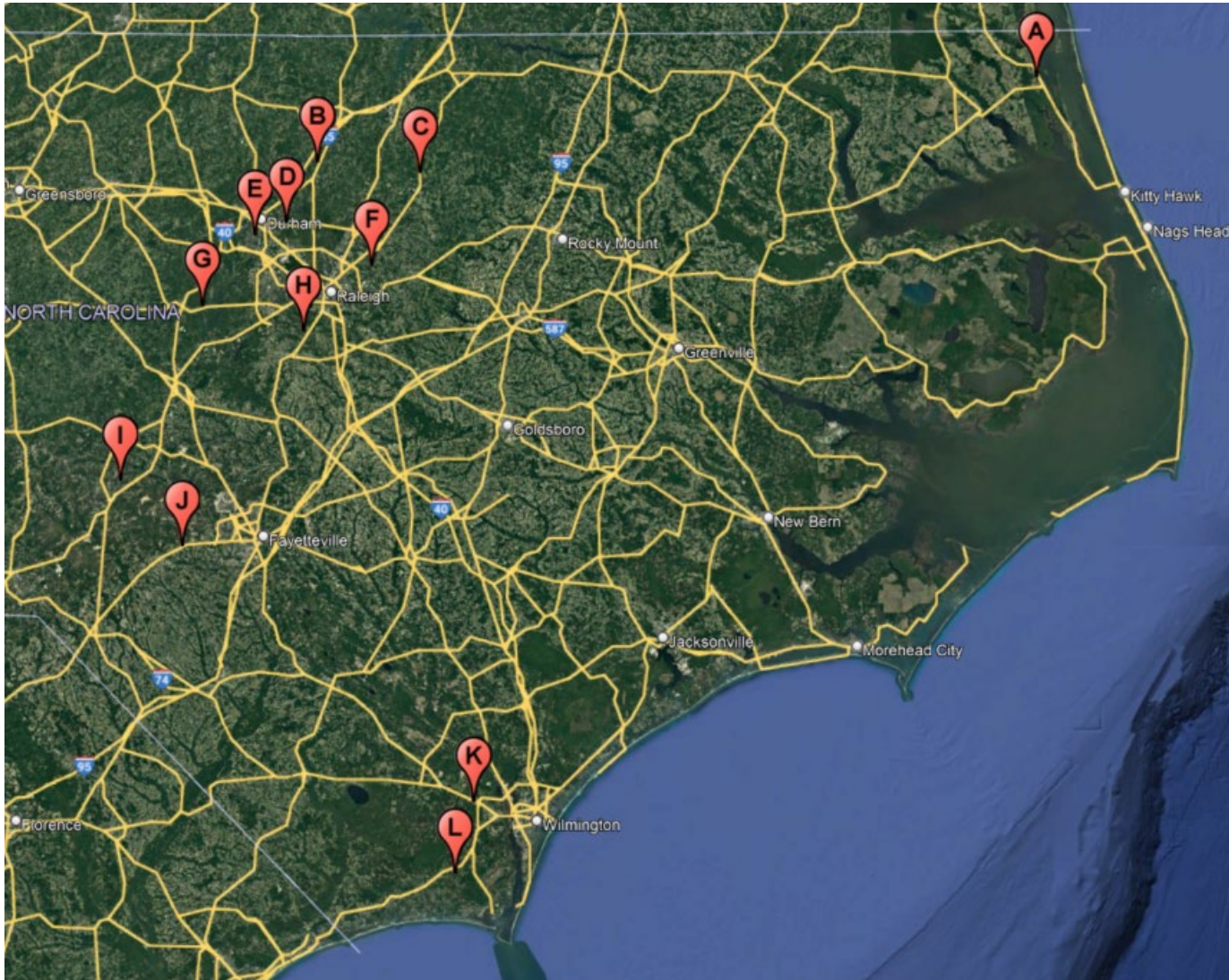


## Future Targeted Sites

1. Franklinton
2. Mebane
3. Willow Springs-Wake/Johnston County Border
4. Lillington/Spout Springs
5. Sneads Ferry

# Existing Land Trust Locations

- The availability of land in these areas will allow for future expansion as the Catholic community needs grow.



<u>Existing Land Trust Sites</u>	
A.	Maple*
B.	Creedmoor
C.	Louisburg *
D.	East Durham
E.	Durham High School
F.	Knightdale
G.	Pittsboro
H.	Southern Wake
I.	Southern Pines
J.	Raeford*
K.	Leland
L.	Bolivia
	*Partially bought back by Parish/Mission

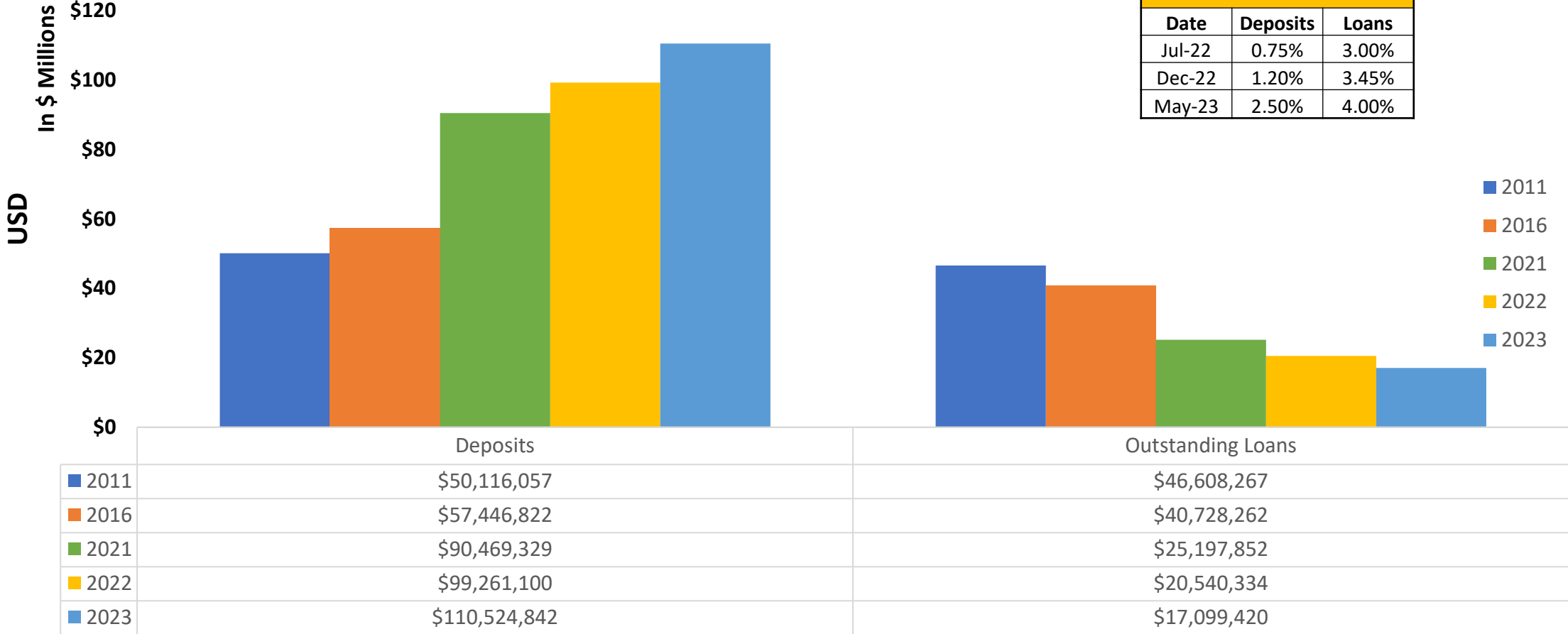
# Deposits and Loans

# Deposits and Loans

- ***The Catholic Community and Deposit Loan Fund*** is a fund that has a positive multiplicative effect for the Diocesan community- at -large as we are all in this together.
- This fund provides a way to mitigate outside borrowing from banks as the Diocese provides loans for parishes which are able to demonstrate the ability to repay them.
  - Parishes can withdraw their deposits at any time.
  - Deposits that are not loaned out are invested in Risk-Free and Insured Instruments in order to grow deposits.

# Deposits and Loans 2011-2023

Interest Rates 2022-23		
Date	Deposits	Loans
Jul-22	0.75%	3.00%
Dec-22	1.20%	3.45%
May-23	2.50%	4.00%



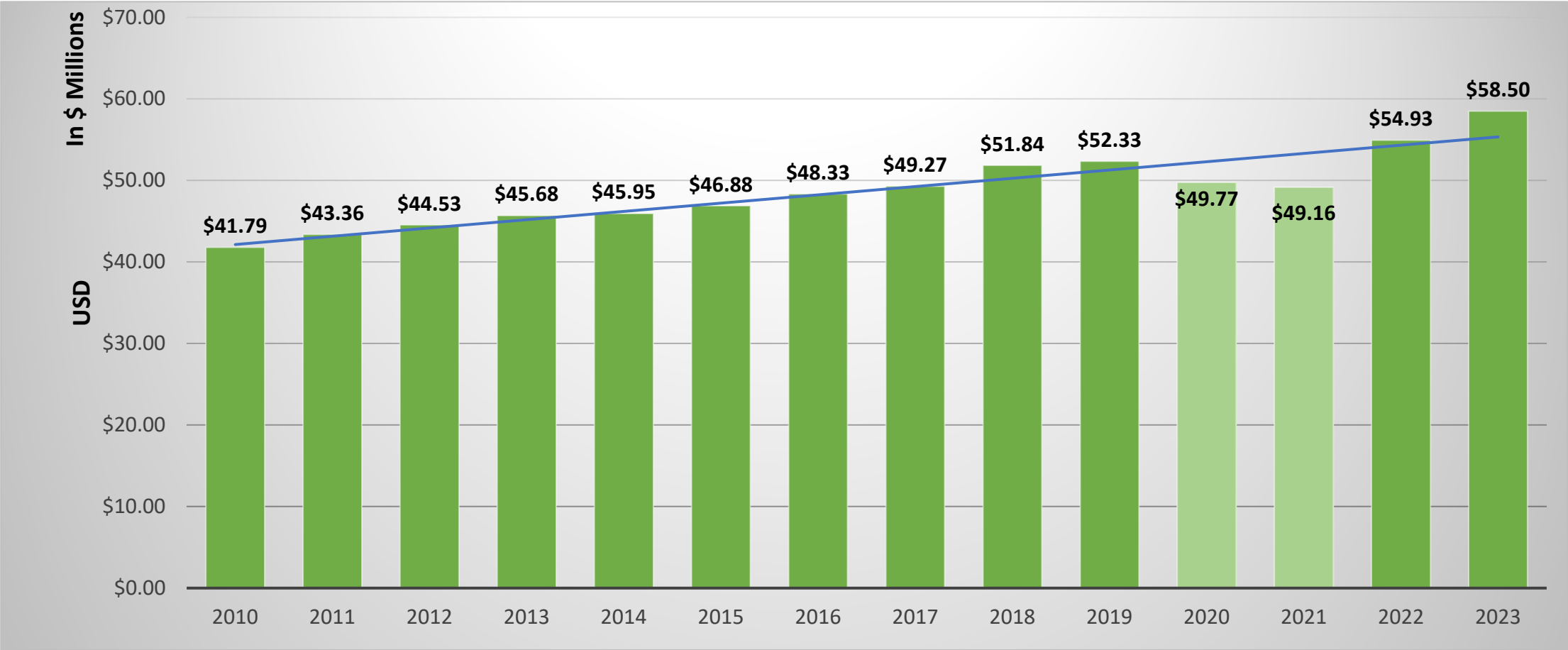
## Deposits and Loans

- ***The Horne Memorial Revolving fund***, funded by the Horne Sisters' Estate is an interest free fund that makes over \$5 million available for interest-free loans to small and needy parishes
- This fund provides an opportunity for parishes to save \$100,000 per year in interest expense that can instead be devoted to pastoral ministry and outreach.
- There were 20 outstanding loans as of June 2023.
- When fully loaned out, the Horne Fund saves parishes \$200,000 per year in interest expense.

# Offertory

# Offertory Years 2010-2023 (In Millions of Dollars)

Offertory has been stable and trending upward *except for years impacted by Covid*



Our parish offertory for the year ended June 2023 increased by ~6.4% over prior year.





# Offertory

- As population has increased across Eastern North Carolina, so has the number of registered parishioners in some Deaneries.
- With increasing number of registered parishioners means that offertory has been steady and increasing across the years 2010-2023 except for the two years impacted by Covid, 2020 and 2021.
- Offertory is the single biggest source of revenue for parish ministries.

***Thank you for your generosity!***

# Special Collections

# Special Collections

- Contributions from parishioners to support Special Collections for the needs of the Church outside the Diocese of Raleigh are used to support essential ministries.
- These essential ministries exist throughout the country and the world.
- Your generosity impacts the Catholic Church, thank you.
- Total dollar amount collected was **\$1,595,994.**

# Special Collections by Ministry

Special Collections:	Dollar Amount
Church in Latin America	\$95,426
Church in Central & Eastern Europe	\$119,146
Black and Indian Missions	\$94,947
Catholic Relief Services	\$163,653
Catholic Relief Services Rice Bowl	\$66,074
Holy Land	\$134,212
Catholic Home Mission	\$101,311
Peter's Pence	\$79,875
Catholic University	\$72,903
World Mission Sunday	\$94,764
Campaign for Human Development	\$91,130
Retirement Fund for Religious	\$183,990
Catholic Communication	\$75,333
Disaster Relief	\$223,231
<b>Total</b>	<b>\$1,595,994</b>

# Concluding Thoughts

## **Stat crux dum volvitur orbis** – *The Cross is steady while the world turns*

- We want to thank all parishioners and supporters of the Diocese of Raleigh for bestowing their heartfelt contributions.
- We are in jubilation that the Diocese will celebrate its 100<sup>th</sup> anniversary in 2024!
- The heartfelt contributions made by the Christian Faithful further the mission of the Roman Catholic Church.

➤ **As Pope Francis said:**

*“I think this is truly the most wonderful experience we can have: to belong to a people walking, journeying through history together with our Lord, who walks among us! We are not alone; we do not walk alone. We are part of the one flock of Christ that walks together.”*

Source: <https://www.franciscanmedia.org/franciscan-spirit-blog/holy-quotes-from-pope-francis>