

NATIONAL ESTATE PLANNING WEEK October 21 - 27

Secure Your Legacy, Strengthen Your Faith

As we approach *Estate Planning Awareness Week*, it's a perfect time to consider how planning for the future can benefit both you and the causes that are dear to your heart.

For the faithful of the Diocese of Raleigh, estate planning offers an opportunity to ensure your loved ones are cared for while leaving a lasting legacy that reflects your values and faith.

Why Estate Planning Matters

Estate planning is not only for the wealthy—it's for everyone!

By creating a thoughtful plan, you ensure that your wishes are honored and that your family is protected. But more importantly, it provides an opportunity to consider the long-term impact of your giving. Many of our parishioners choose to include their parish, school, or diocesan ministries in their plans, allowing them to support the Church even after they've gone home to God.

How The Foundation Can Help

We are here to guide you through this process, offering expertise and support as you navigate the intricacies of estate planning. We can help answer any questions you may have, from:

- o How to include a charitable gift in your will.
- o Understanding tax benefits available to you.
- o How best to structure your giving to reflect your values and faith.

In-Person Seminars at Your Parish

This year, we are proud to continue to offer in-person estate planning seminars at parishes throughout the Diocese. These seminars will provide valuable insights on the legal and financial steps you can take to ensure your wishes are met. The seminars are designed to demystify estate planning and empower you to make decisions that benefit both your family and your faith community.

We invite you to take advantage of this opportunity during *Estate Planning Awareness Week* to start—or continue—planning for your future. Contact *The Foundation of the Diocese of Raleigh* for more information or to schedule a seminar at your parish.

CONTACT US



Call Now
919-888-1065



For More Information
www.foundationdor.org

Together, let's ensure your legacy is one of generosity,
faith, and service.

THE FOUNDATION
Serving the Catholic Community of Eastern North Carolina

Making a Charitable Bequest in your Will



Your will or trust provides reassurance that your loved ones will be cared for, your assets will be allocated according to your wishes, and your gifts to the causes you care about reflect your personal values — leaving lasting legacy.

Benefits of a Will Bequest:

- ✓ your assets remain in your control during your lifetime.
- ✓ you can modify your bequest if your circumstances change.
- ✓ You can specify your bequest to ensure your gift is used as intended.
- ✓ You can have the peace of mind knowing that your bequest will support the Diocese in the way you intended.



FATHER THOMAS F. PRICE
CATHOLIC HERITAGE SOCIETY

Charity is a beautiful gift, let us share our gratitude.

Please let us know if you have been so generous as to include a bequest such as those listed below, in your estate planning.

- I have already included my Parish, my school, the Diocese of Raleigh, an endowment or one of the diocesan ministries in my estate plan.
- _____
- I intend to include my Parish, my school, the Diocese of Raleigh, an endowment or one of the diocesan ministries in my estate plan.
- _____
- I would like information on how to include my Parish, my school, the Diocese of Raleigh, an endowment or one of the diocesan ministries in my estate plan.